

2008 Annual Report



National Alliance on Mental Illness



Executive Director's Message

*By increasing knowledge
and emotional awareness,
family coping skills improve,
and children and adolescents
with emerging and diagnosed
mental illness achieve better
home, school and life
outcomes.*

As NAMI celebrates its 30th anniversary in 2009, we continue to move “from good to great” on a strategic plan that relies on three main principles: support, education and advocacy. In 2008, NAMI made benchmark progress in many areas: affecting health care, reaching out to new corners of the country on a grassroots level, expanding educational programs and communicating NAMI's message to media and cultural outlets.

On Oct. 3, 2008, President Bush signed the Paul Wellstone-Pete Domenici Mental Health Parity and Addiction Equity Act of 2008 into law, requiring that mental illness be treated like a medical illness in health insurance plans. It was a huge victory for NAMI, and a day of celebration: years of hard work had at last achieved a cherished goal. NAMI continues to represent the voices of grassroots Americans to Congress and other public policy leaders for people with mental illness, including priorities such as funding for treatment, support, services, housing and create scientific research.

In 2008, the NAMI Web site received more than 7 million visitors. The e-join initiative launched in 2007 showed impressive results: by year's end, we gained roughly 8,000 members. The HelpLine fulfilled more than 60,000 requests for support and information and also saw a 57 percent quarterly increase in Spanish calls and e-mails. NAMI has produced public service announcements, videos and other materials to educate the public that mental illnesses are illnesses like any other. We have continued to build on our relationship with the FOX TV show *House*, which has raised money and awareness from its fan base.

NAMI worked hard to continue the expansion of all education courses—Peer-to-Peer, Family-to-Family and In Our Own Voice—into new and more diverse communities to build on the success of NAMI's education efforts. More than 200,000 graduates have benefited. The Family-to-Family program worked closely with the Department of Veterans Affairs (VA) to bring the program to VA facilities in every state. By the end of 2008, NAMI initiated Family-to-Family trainings in 22 VA hospitals, and this effort will continue in 2009. We also are looking at ways to bring NAMI Connection, our recovery support group program, into VA facilities.

NAMI also expanded efforts through the distribution of Parents and Teachers as Allies, a publication and in-service program for teachers and educators to help them understand the needs of students living with mental illness.

The NAMI Basics education program, a program focused on caregivers of children, was launched in 2008 and is now in 18 states. The much-anticipated, new signature program for parents and other caregivers of children and adolescents living with mental illness has been warmly embraced. There are now 26 state trainers and 314 trained teachers. By increasing knowledge and emotional awareness, family coping skills improve, and children and adolescents with emerging and diagnosed mental illness achieve better home, school and life outcomes.

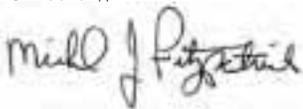
In 2008, NAMI was also busy raising awareness through our innovative NAMIWalks, which will expand to 79 walks communities. NAMIWalk was voted recently as one of the fastest growing walks in America. Thousands of Americans have walked in a NAMIWalk for mental illness and NAMI.

NAMI's fourth annual Research Gala, "Unmasking Mental Illness," was held at the historic Andrew W. Mellon Auditorium in Washington, D.C., last October, was a resounding success. A highlight of the evening was the award of The Mind of America Scientific Research Award to Judith L. Rapoport, M.D., chief of the Child Psychiatry branch at the National Institute of Mental Health (NIMH). Music was provided by Joyce Cooling, a dynamic and popular contemporary jazz guitarist, whose brother lives with schizophrenia. She donates a portion of her CD sales to NAMI.

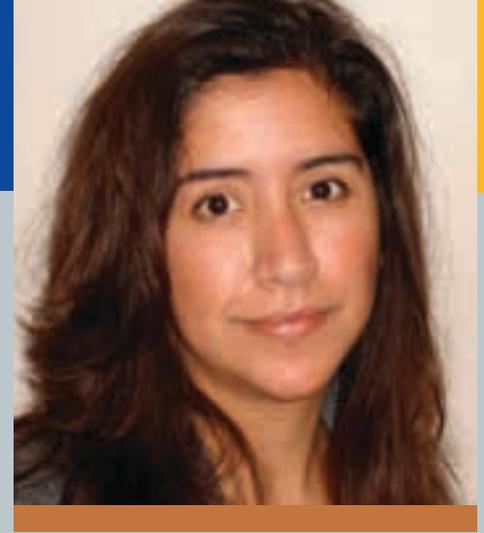
On the recommendation of our auditors, NAMI moved its fiscal year budget to match the calendar year in 2008, which makes things easier from an accounting perspective. In this annual report, you will see two financial statements and two auditors' letters; each set represents two different periods. Our former fiscal year budget ran from July 1, 2007 through June 1, 2008. Our new calendar year format reflects July 1 through Dec. 31, 2008. The information in this annual report spans the total time period of July 1, 2007 through Dec. 31, 2008.

In 2009, we renew our commitment to provide support, education and advocacy on behalf of the millions of Americans who live with mental illness. We hope you will join us in meeting the challenges we face now and in the years ahead. Our 30th anniversary is a time for rededication to NAMI's mission.

Sincerely,



Michael Fitzpatrick, M.S.W.
Executive Director



I am NAMI

Julissa Viana

Board Member, NAMI NYC Metro

I first found NAMI when I was searching for information on schizophrenia. My older brother had been hospitalized and was on suicide watch—it was his first of many psychotic episodes. I was overwhelmed and didn't know where to turn, so I turned to NAMI.

The NAMI NYC affiliate helped me locate a case manager and navigate the process of securing housing when my brother was discharged. They put me in contact with health care providers who helped find the right treatment and support services to stabilize his symptoms. When my brother went missing in Florida, I turned to NAMI's local affiliate who directed me to resources to help search for him. When he was arrested in Oregon, I turned to NAMI to find a local lawyer. NAMI was there when my brother wanted to go back to work but didn't have the necessary office skills. He volunteered at the NYC chapter to learn basic clerical skills and reclaim dignity he felt was left behind with his illness. Unfortunately, my brother lost his battle to schizophrenia. He took his own life five years ago.

My NAMI friends were there to grieve with me and help me find new purpose in fighting for those who can not always fight for themselves. Now, it's my turn to give back to NAMI. My work as a board member for the NAMI NYC and Rockland County affiliates has allowed me to help others navigate the often-fragmented mental health system. Together, NAMI and I are making a difference in providing support, education and advocacy to help people understand mental illness. I always say, schizophrenia was an illness my brother had, not who he was. I am grateful for the kindness and support from NAMI, and I am proud to be helping NAMI give others a place to turn.

July 2007- December 2008: A NAMI Timeline



I am NAMI

Sharon Gartrell NAMI Memphis

Since childhood, my life has been peppered with emotionally crippling secrets. Nightmarish incidents, like severe abuse, were locked away in my mind and forgotten. Decades later, they resurfaced. During my dysfunctional childhood, borderline personality disorder (BPD) as well as posttraumatic stress disorder (PTSD) symptoms began developing.

Years later, during my military career, many incidents occurred causing my symptoms to worsen. I was ridiculed, at times, by my peers and subordinates. I was also sexually abused. Although I served over 21 years in the U.S. Army, my mental disorder crippled my career. I was diagnosed with chronic depression and decided to retire early.

During the early years of my retirement, I was diagnosed with BPD and PTSD. My mother believed that my mental illness and alcoholism came from my father's side of the family. My family could not fathom my irrational behavior.

My mother misunderstood me until she attended a Bridges Family Support Group at St. Francis Hospital in Memphis, Tenn. She and her late husband volunteered and helped at two NAMIWalks. Through NAMI, my mother and I are well-informed about my disorders and their symptoms. Our relationship has blossomed.

NAMI Memphis has helped teach me how to live, recognize and work through my symptoms. I hold many positions in these life-saving organizations. I will forever remain an active NAMI member.

August 2007:

Following the Virginia Tech tragedy, NAMI helps focus reform efforts on the state's mental health care system.



The third annual Crisis Intervention Team (CIT) Conference meets in Memphis, Tenn.

September 2007:

NAMI's newest signature education program, NAMI Basics, launches with teacher trainings in pilot states Illinois, Utah and South Carolina. NAMI Basics was developed specifically to address the needs of parents and other family caregivers

of children and adolescents with mental illness. NAMI Basics is now in 20 states, with six more being trained in 2009.

NAMI begins a Cultural Competence self-assessment to meet the needs of culturally and linguistically diverse communities.

October 2007:

Retired U.S. Navy Captain Constance Walker, president of NAMI Southern Maryland and a member of NAMI's National Veterans Council, testifies for NAMI before the U.S. Senate Committee on Veterans' Affairs.



The third annual NAMI research gala, "Unmasking Mental Illness," is held in Washington, D.C. The 2007 NAMI Mind of America Scientific Research Award was presented to A John Rush, M.D., for his lifetime contribution to the study of depression.

November 2007:

To help support active duty military personnel, veterans and their families confronting mental illness, NAMI establishes an online Veterans Resource Center, www.nami.org/veteran.

December 2007:

NAMI's seventh annual Leadership Conference, "Bridging the Three Levels of NAMI," was held in New Orleans and included a focus on building capacity and advocacy skills.

January 2008:

U.S. presidential candidates answer a mental health care questionnaire conducted by NAMI.



February 2008:

The NAMI Connection Recovery Support Group program, in 16 states at its one-year mark, celebrated its first anniversary. The

program offers adults living with mental illness a free, weekly support group as a place that offers respect, understanding and hope.

March 2008:

NAMI released the proceedings document of the NAMI Gay, Lesbian, Bisexual and Transgender (GLBT) Listening Session. Drawing on the issues discussed, the resulting proceedings document provided both long- and short-term goals for NAMI to move forward with GLBT inclusion.

April 2008:

Women and Depression is published by NAMI, another addition to its core publications series. The self-help brochure discusses causes, symptoms, life stages and treatment options.

May 2008:

NAMI Medical Director Ken Duckworth, M.D., discussed depression as part of a panel of experts moderated by broadcast journalist Jane Pauley on *Take One Step: Caring for Depression with Jane Pauley*. The program was broadcast on PBS stations nationwide and immediately followed the national premiere of the PBS documentary *Depression: Out of the Shadows*.

NAMI honored 30 doctors as exemplary psychiatrists at the annual conference of the American Psychiatric Association (APA). The annual Exemplary Psychiatry Awards recognize psychiatrists who have “gone the extra mile” in providing excellent clinical care, educating family members and consumers, educating the public and helping to reduce stigma surrounding mental illness.

The U.S. House of Representatives established the Bebe Moore Campbell National Minority Mental Health Awareness Month, designated as July. The late Bebe Moore Campbell was a NAMI national spokesperson and one of the nation’s leading African American authors.



I am NAMI

Carol Howe, Jim Howe Founding NAMI members

My husband, Jim, and I have four wonderful children. Two of them were diagnosed with schizo-affective disorder. Because our sons became ill in the ‘60s, they have lived most of their lives with a mental illness. Today, they are even more wonderful because they have lived through it and have recovered in many ways.

In the late ‘70s we, as a family, knew we needed help. Our sons with mental illness needed it, we needed it and society needed it. We had to know all there was to know about these devastating illnesses. What were the foremost scientists telling us? Where were the complete community support systems? Where could our sons find services? We knew that we would have to change the communities where we lived, needed to get the best information available and had to educate families, persons with mental illness, the general public and sometimes even professionals.

Jim and I helped form the National Alliance for the Mentally Ill (today, the National Alliance on Mental Illness): NAMI. We needed to learn how to advocate, to know who our friends in Congress were as well as the best researchers. We also helped form the best private research organization: NARSAD.

One of our sons is successfully married and works part-time. The other does volunteer work several days a week. They are members of a psychosocial rehabilitation community called Way Station in Frederick, Md. Way Station has helped many people with diagnoses such as bipolar disorder, schizophrenia, schizo-affective disorder, anxiety disorder, depression, obsessive-compulsive disorder, posttraumatic stress disorder, borderline personality disorder and more.

We have talked with many troubled families and persons with the illnesses through NAMI, and we assure them that the horror of living with these devastating illnesses will go away, and that they can gain strength by learning all they can and helping other people. NAMI folks are kind, loving folks, and they’ve been through it themselves!



July 2007- December 2008: A NAMI Timeline, *continued*

I am NAMI

Sarah O'Brien
Program Director,
NAMI's Peer-to-Peer Signature
Education Program

Twelve years ago, I didn't think that recovery from mental illness was possible. I found myself in the psychiatric ward of a hospital, unable to read or write, afraid of my family and afraid of life all due to a chronic illness that completely incapacitated me. There seemed like there was no hope.

Now it feels like I've walked into the best dream possible. After being chased by the demons of my own mental illness for so many years, I am now empowered to extend a hand to others facing the same kind of fear and helplessness I did for so long. It is an honor to share in the transformation of my peers that participate in NAMI programs. We evolve, tell our stories, and gather new tools to stay well. We find empathy, learn trust and gain new self respect and dreams for our futures. What better job is there than to contribute to the positive growth of any individual, knowing the ripple effect it has in the rest of the world?

I received my B.A. from Goucher College in 2001, and worked as the coordinator of consumer programs for her local NAMI office (Montgomery County, Md.) from 2004-05. In 2006, I became NAMI National's In Our Own Voice (IOOV) Program Director. During my first two years as IOOV Director, the program achieved significant growth and expansion. Today over 50,000 people attend an IOOV presentation each year, witnessing phenomenal stories of inspiration and hope. I embarked on my journey as Peer-to-Peer Program Director in the summer of 2008, and have now taught and certified over 60 Peer-to-Peer mentors and 20 state trainers.

It was through my own experiences with bipolar disorder that I developed a passion for serving others. My experiences of the depths of despair, and transcending those depths, infuse me with passion—a passion I can turn into action by working at NAMI. Today, I am committed to breaking down the stigma associated with mental illness and helping anyone I meet succeed.

June 2008:

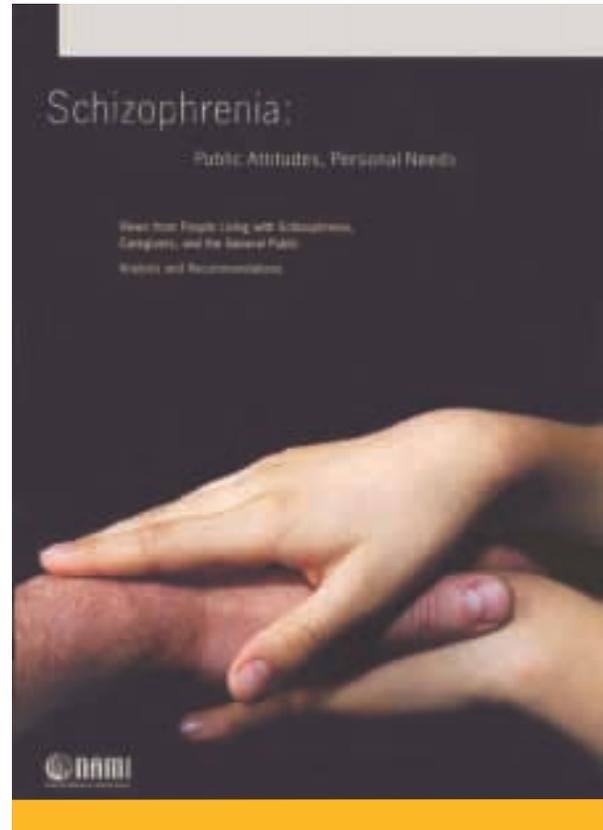
NAMI's Multicultural Action Center sponsors sessions at the NAMI's 2008 Convention in Orlando on the American Indian and Alaska Native populations and inclusion of the GLBT community.

NAMI advocates mobilized nationwide to persuade the U.S. Congress to preserve the ability of states to fund critical mental health services through Medicaid.

NAMI released *Schizophrenia: Public Attitudes, Private Needs*, a report based on a survey that showed that while schizophrenia was twice as common as HIV/AIDS, Americans were generally misinformed and/or unaware of the illness.

The report also revealed that while approximately two million Americans live with schizophrenia, two-thirds do not receive treatment.

A Memorandum of Understanding between Veterans Health Administration (VHA) and NAMI was signed to establish a Family-to-Family Education Program in one VHA facility in each of the 49 states that have the program.



July 2008:

NAMI called for a criminal probe surrounding the tragic death of Esmin Elizabeth Green of Kings County, N.Y., who died in an emergency waiting room.

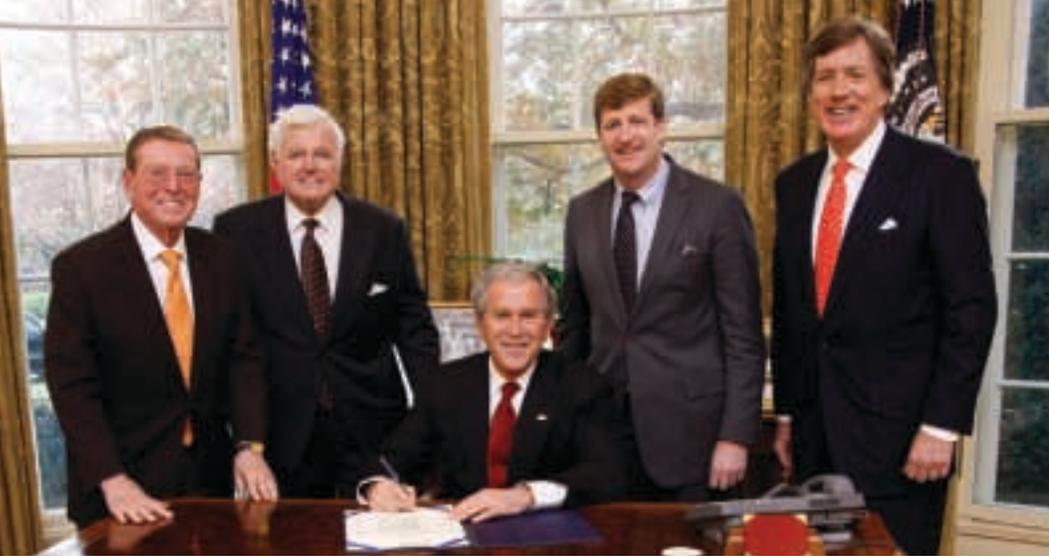
August 2008:

NAMI launched the *Grading the States* survey in preparation for its 2009 report.

September 2008:

The U.S. House of Representatives passed two bills: one to expand supportive housing and another to restore protections under the Americans with Disabilities Act (ADA) due in large part to NAMI's advocacy efforts. President Bush signed both into law.

NAMI established a special fund to provide relief to individuals and families affected by serious mental illness in Louisiana and Texas devastated by Hurricanes Gustav and Ike.



I am NAMI

Jane Roennigke
NAMI Madison County, Ill.

NAMI doesn't solve everything, but it was the anchor that held us firm when we got buffeted by the winds of mental illness. My husband, Rob, and I frequently felt lost and alone while raising our two adopted children, both of whom had early onset severe mental illness. What would our lives have been like without the education and support from NAMI? I shudder to think.

While getting help for our children, I got to know our community mental health center and was asked to become a board member. A fellow board member, who was also a NAMI Family-to-Family teacher, convinced us to take her class. We went out of politeness, figuring we would tell her afterwards that it wasn't for us. Boy, were we wrong! Her insistence that we attend Family-to-Family was truly life-changing. We found others who were just like us—hurting, struggling and doing the best that they could. At the end of the Family-to-Family course, we joined NAMI. Shortly afterward, we were encouraged to attend teacher training for "Visions for Tomorrow" for parents of children with a mental illness. Rob and I discovered our passion: teaching and helping others with their own struggles of raising children with mental illness. NAMI Basics was developed, Illinois was the first state to be trained and Rob and I were the first in the world to teach a NAMI Basics class.

Our NAMI affiliate now collaborates with parents, educators and mental health professionals in a yearly children's mental health conference. Since 2003, "Piecing It All Together" has brought together hundreds of diverse advocates on children's mental health issues. You know the drill: classic grassroots. It's what we do in here in southern Illinois, and it's what NAMI does everywhere.

October 2008:

Victory! On Oct. 3, 2008, the U.S. Congress passes mental health insurance parity, a major victory after a 20 year NAMI advocacy campaign. The bill was quickly signed by President Bush.

NAMI celebrated Mental Illness Awareness Week (MIAW), themed "Building Community, Taking Action," through the promotion of various activities including faith outreach, mood disorder screening events, community forums and more. MIAW is held the first week of October each year. In recognition of MIAW 2008, Dr. Gariane Gunter, a psychiatrist in South Carolina, who was crowned Mrs. United States, dedicated her reign to raising public awareness about mental illness.

November 2008:

NAMI publishes a new brochure to coincide with Veteran's Day, *Understanding Posttraumatic Stress Disorder and Recovery*.

December 2008:

NAMI surpassed the \$30 million mark in local fundraising efforts through the NAMIWalks program. NAMIWalks has managed to support over 400 local affiliates since the program began in 2003.



2008: Major Donors



NAMI Board of Directors 2008-2009

Anand Pandya, M.D.

*President
Los Angeles*

Stephen H. Feinstein, Ph.D.

*First Vice President
Louisburg, Kan.*

Fred Frese, Ph.D.

*Second Vice President
Hudson, Ohio*

Guyla Daley

*Treasurer
Hilton Head, S.C.*

Carol Caruso

*Secretary
Collegeville, Pa.*

Sheila B. Amdur

West Hartford, Conn.

Nancy Carter

Los Angeles

**Suzanne Finneran
Clifford**

Indianapolis

Clarence Jordan

Cordova, Tenn.

**H. Richard Lamb,
M.D.**

San Marino, Calif.

David J. Lushbaugh

Atlanta

Joseph P. Mucenski

Tucson, Ariz.

**Keris Jän Myrick,
M.B.A.**

Pasadena, Calif.

Marty Raaymakers

Port Huron, Mich.

**Clarice Raichel,
M.Ed.**

Lake Charles, La.

Kevin B. Sullivan

West Hartford, Conn.

Marguerite Abel, R.N.
Karen Adams
John and Ann Adams
Herman and Patricia Adams
Irene Ahearn
Olusegun Akinwale
David and Maryann Albonesi
David Aldridge
David Alsop
Randy and Maria Altmayer
Sheila Amdur
Ann E. Andavall
Robert Sklar and Fay Anderson
Jeremy Anderson
John Anderson
Katherine Anderson
Sandra Anderson
Rev. Stephen M.
and Mrs. Jane Anderson
Anonymous Donors
David Apatoff
Harvey and Elizabeth Applebaum
Robin Appleford
ARINC Incorporated
Valerie Armsey
Arthur Armstrong
Heather Arnold
Allan and Margaret Atherton
Robert and Martha Atherton
Rebecca Atkins
Elaine Attias
Attias Family Foundation
Mark and Sally Austin
Avrum Katz Foundation
Ellen Babbitt
Robert and Karmela Badelbou
Ted Bagheri
Mary A. Baiyor
Christine Bakalar
Maureen Baldwin
Harriet and George Baldwin
Martha H. Banks
Gregory Bantrup
Carol Barash
Barber Farm, Inc.
Becky Barnes
Henry Barry
Leland and Tina Bassett
Barbara Bate
Curt Beck
Sara Becker
Bob and Catherine Beilman
Steven and Frances Belasco
Robert and Arleen Belyea
Barbara Benda
Robert Benson
Dr. R. Scott Benson
Michael Bentley
Scott and Kathryn Berk
Joel and Carol Bernstein
Frank and Lois Bertoni
Marilyn Best
Thilo and Betsy Best
Scott and Gail Betz
Roberta B. Bialek
Karl and Linda Bickel
Amy Birnbaum
Gary and Lorna Bjorklund
Virginia Blackledge, M.D.
William Blanchard
Peter P. Blasko
Harold and Jeanne Bloom
Blum-Kovler Foundation
Donald and Janet Boardman
Howard Bohlander
Frances Bombardiere

John and Elizabeth Bomer
Jack and Marian Booth
Ryan Bornstein
Deborah Borton
Bosch Land Group, L.L.C.
Dr. Charles and Mrs. Virginia Bowden
Charles Bowler
Bowman Family Foundation
Sharon Bowyer
James Boyd
Mr. Sydney Boyer
William and Gail Bradley
William and Brigid Brakefield
Steven and Heidi Brandemuehl
Kelli Brannan
John and Peg Breslin
Brighton First, Inc.
Kim Brokaw
Benjamin and Susan Brooks
Jodie Brown
Robert and Julie Brown
Hubert and Claire Brown
Glenn and Margaret Brown
Robert and Laura Bruce
Deborah Bruker
Norman and Sylvia Bryan
Rev. Frederick
and Mrs. Judith Buechner
Dr. William N. Buffett
Linda Buonauro
Pamela Burden
Edward and Patricia Burke
Fenton and Margaret Burke
Mr. Sascha and Dr. Joyce C. Burland
William and June Busing
Kathryn Bussman
Edward and Shirley Butterworth
Christina M. Cabanillas
Dustin Caldwell
Marilyn Calister
Jeremiah and Karen Callaghan
Richard and Kathleen Campbell
Dr. Jose M. Canive
Carla Canuso
Dean and Suzanne Cappozzo
Sara Lohse Carlberg
Kenneth and Mary Carmona
Dr. Bill Carrera
James and Maureen Carroll
Carol Caruso
and Jarema Rudakevich
Jack and Margaret Caveney
Iva Chambers
Graham and Linda Champion
Ernestine W. Chandler
Charles Spear Charitable Trust
Jeremy and Christine Chase
Chicago Building Congress
Dr. Gunnar
and Mrs. Susan Christiansen
Barbara Chuko
Church of the Savior United
Church of Christ
Joanne Ciborowski
Autumn Clark
Brenda Clark
Mary Clark
Elizabeth S. Clark
Suzanne Clifford
Barbara Cochran
Sara Coe
Edward Cohen
James Cohen
Martin and Nancy Cohen
College of Psychiatric &
Neurological Pharmacists

Marvin and Ann Collier
Colliers Bennett & Kahnweiler, Inc.
Michael and Carla Colton
Mary Comer
Lauren Comly
Michael and Jane Compton
Jeff Congedo
Shelley Conger
Irene Conner
Sue Conner
Paul and Dona Constantine
Jennifer L. Coon
Donald and Lisbeth Cooper
Stephen Cooperman
Anne Corcos
Paul and Susie Corya
Joe and Debbie Cowal
Deborah Cowley and Mark Dexter
Dr. Joseph T. Coyle
Judith Craig
Rebecca Craig
Robert and Stella Cretella
Ronald and Kathryn Curio
John and Margaret Curtis
David and Peggy Cusick
Lynda Cutrell
Jim and Dianne Dailey
Peter D'Alessandro
Guyla and Bob Daley
Suzanne Dally
Marian Dameier
Jessica Davich
Nancy Davis
J. Conrad and Sue Davis
Tony and Sally Davis
Lenny Dcosta
Dr. John M. de Figueiredo
Marcia Deangelis
Dr. John and Mrs. Nancy Debenham
Dennis F. Deely
Candace DeLeonardis
Steve and Leigh Delisi
Sam and Sharon Delisi
Madelaine B. DeMelle
Josephine Detmer
Dextra Baldwin McGonagle
Foundation, Inc.
Joseph and Gerry Dieringer
Disher Design and Development
David Dobell
Barry and Marcy Dobil
Kathryn Dodds
Margaret M. Dolan
Christine Donahower
Mr. Ken Donaldson, M.A., L.M.H.C.
John and Joan Donovan
Dorothy and Freeman Gosden, Jr.
Foundation
David and Kathy Dorough
Keith and Joan Dowling
Clifford and Lynn Doyle
R. Larry and Karen Drake
Dr. Eric M. Dreyfuss
Patricia M. Droney
Dr. Kenneth S. Duckworth
and Dr. Mary McCarthy
Duke Realty Services
Jane Dunaway
Anita Dunn
Victoria Dunn
Catherine Dutter
David Dwelle
Dorothy Dykers
Harry and Susan Earley
Pete and Patti Earley
Gregory and Angela Echele

Janet Edelman
 James Edwards
 Morteza Ejabat
 Robert and Debra Ekman
 Elinor Beidler Siklossy Foundation
 Andrew Elliott
 Charles and Margaret Elmer
 Tom and Jeanne Elmhurst
 Emerson Network Power
 EOS Foundation Trust
 Ernsteen Family Foundation
 Jean Erspamer
 Anne Esker
 Estate of Margaret Joy
 Estate of Karl Olsen
 Estate of Antoinetta M. Stafford
 Ronald and Cynthia Estridge
 Denise Evans
 Event Emissary, L.L.C.
 Lise Ewald
 George and Greta Faigen
 Dorothy Fanoni
 Tia Farmer
 Tena Dunnaway Farr
 Lois Feinblatt
 Dr. Stephen H. Feinstein
 and Dr. Jane Klaiber
 Eileen Feldheim
 Trent L. Fennell
 Drs. Jack and Tamara Ferguson
 Elizabeth Feuchtenberger
 FHC Health Systems, Inc.
 Joel H. Fields, M.D.
 Chuck Fienning
 Geoffrey and Marjorie Findlay
 Frederick and Audrey Findlen
 David and Juli Findley
 The Honorable Julie Finley
 Monroe and Marsha Firestone
 Sherie Fischer
 Jennifer A. Fischer
 Steven and Duane Fitzgerald
 Michael Fitzpatrick
 Paul Flattery
 Bertram and Dolores Flaxman
 Flaxman Family Charitable Trust
 Neil Fleishon
 Jennifer Fliegel
 Linda Flinn, R.N.
 Florence and Orville Shortlidge Trust
 Walter and Ella Flower
 Elizabeth Flumigwan
 Cynthia Flynn
 Dr. Cynthia Flynn
 Elaine Fontana
 Patricia Forbes
 Gary and Nancy Ebb Ford
 Grace Carter Ford
 Forensic Analytical Laboratories, Inc.
 Monica Fortner
 Helen Montague Foster, M.D.
 Fountain House, Inc.
 Steve Fowler
 FowlerHoffman L.L.C.
 Joseph and Priscilla France
 Francis Beidler Foundation
 Luisa Francoeur
 David and Renee Frank
 Kim Franklin
 Marjorie Freedman, Ph.D.
 Geoffrey Freeman
 and Marjorie Findlay
 Lucile Freeman
 Peter and Mary Virginia Frenzer
 Drs. Frederick and Penelope Frese
 Glen and Elizabeth Friedman

Friends at Mt. Rogers CSB
 Herbert Friese
 Mark Friese
 Elizabeth Frost
 Jerry Fulenwider
 Robert Funk
 Jesse and Susan Gaddis
 Sheila Galbraith
 Gerald Galison
 Catherine Gardner
 Garemani Family Charitable Trust
 James Garibaldi
 Dr. Edward Gaston
 Dick and Katrina Gay
 Nancy Gear
 Gilda Gencarelli
 George Cohee Jr. Foundation
 George M. and Mable H. Slocum
 Foundation
 Gerald J. and Dorothy R.
 Friedman Foundation
 Harry and K. Elaine Gerber
 Gertrude B. Nielsen
 Charitable Trust
 Stephen Getty
 Jannes Gibson
 Mary Lisa Gibson
 Richard and Estelle Gielecki
 Mary Giliberti
 Ruth Gissin
 William Glaser
 Eleanor S. Glass
 Richard and Margot Glenn
 Stephen Gold
 Alex and Leslie Gold
 Dr. George and Mrs. Maureen Goldstein
 Goody, Silverstein & Partners, Inc.
 Marvin Goodman
 Weston and Jane Goodnow
 Dr. Jack and Mrs. Marianne Goodwin
 Albert and Mary Elizabeth Gore
 Dr. Jack M. and Mrs. Lauren Gorman
 Bradley Gottlieb
 Mike Grace
 Dr. Rene E. and Mrs. Marilyn S. Grace
 Betty Graebner
 Lee and Betty Graham
 Gary and Leslie Granoff
 Patricia Grant
 Jerry Cindy Grant
 Ellen Grassman
 Judson C. Gray
 Lucy Grayson
 Suzanne Green
 Jon Diane Green
 Karen Greenberg, M.D.
 Sylvia Greenberg
 Celeste Greene
 Betsy Samuelsen Greer
 H. Morris and Sandra Gregory
 Michael Gridley
 Dr. Linda J. Griffith
 H. Thomas and Dorothy Grimes
 Edward and Ronnie Grossmann
 Tim and Nancy Grumbacher
 Jenny Williams Gruska, M.A., M.F.C.C.
 Dr. Frank Guerra, M.D.
 David Guggenhime
 Claude and Ruthie Guidroz
 Jody Gunn
 Jordan and Renee Gushurst
 Larry and Marlene Guthrie
 Edi Guyton
 Mr. Michael Haas
 John and Rhanda Hagood
 Orvid Halane

Jason Hall
 Tom and Carolyn Hamilton
 Bill and Pat Hamlin
 Dr. C. Steven and Mrs. Cynthia Hammer
 Earl and Barbara Hancock
 Dr. H. Allen Handford, M.D.
 John and Karen Hangartner
 Elizabeth Hanify
 Esther Harlan
 William and Irene Harlow
 Claudine Harris
 Robert and Lawana Harris
 Debbie Harrison
 Walter Harrison
 William Harrison
 Deborah A. Harsch
 Susan Hartman
 Kristen Hayes
 Kamlyn R. Haynes, M.D.
 Thomas and Jane Hazen
 Healthcare Communications Group
 Lowell and Melvina Heap
 Herbert Hefflich
 Hanne-Bjorg Heimer
 Heinz Family Foundation
 Greg and Kerstin Heinzinger
 Janet Henning
 Liz Henry
 Walter and Marilyn Hering
 Sylvan Herman
 Donald and Bluma Herman
 Rosemary B. Hewlett
 Catherine Hickey
 Terrence Hiduke and Joanne Bell
 Jerry Higgins
 Rev. Donald E. Highland
 Ms. Betsy Hill
 Saralee Hillman
 Donald and Joan Hines
 Larry and Beverly Hinman
 Joseph Hinshaw
 James Hodgson
 Chuck and Diane Hoffman
 Dr. Paul W. and Mrs. Dee K. Holley
 Gary and Ruth Hollingshead
 Ron Honberg
 Irene Hong
 Sophia Hong
 Hope Foundation
 Thomas and Adare Hoppenjans
 Sandra Hosford
 Pamela C. House
 Pamela Carroll House
 Elizabeth Howe
 James and Carol Howe
 Peter and Darlene Howell
 Howell Family Charitable Foundation
 Benjamin and Debra Hrouda
 Susan Hubbard
 Rosalie Hurst
 Anne Huston
 Stewart and Irene Hutt
 Invale Foundation, Inc.
 Dr. Carmen P. Irizarry
 Richard and Nancy Jackson
 Robert and Grace Jacobs
 Douglas James
 James Grandberg Family
 Charitable Fund
 Janet Jameson-Szolosi
 Dr. Kay Redfield Jamison
 Arthur and Rosemary Janousek
 David and Janis Joel
 John A. Sellon Charitable Lead Trust
 Dr. Phillip and Mrs. Kathleen Johnson
 Drs. Dale and Carmen Johnson



Mind of America Foundation Advisory Council, 2008

Betsy Applebaum
 Susan Blumental, M.D.
 Bob Boorstin
 Carol Caruso
 Linda and Graham Champion
 Patricia Warburg Cliff, J.D.
 Deborah Dingell
 Monroe Firestone
 Kay Redfield Jamison, Ph.D.
 Ron Kessler, Ph.D.
 Ann Pincus
 Louise and Arnold Sagalyn
 Edward Scolnick, M.D.
 Edward R. Shapiro, M.D.
 Betsy Smith
 Elizabeth W. Smith
 Talbot C. Smith
 Emily Soell
 Elaine Wolfensohn



2008: Major Donors, *continued*

Colonel James D. and
Mrs. Elizabeth M. Johnson
John and Anna Johnson
William and Joan Johnson
Steven and Lisa Johnston
Jenna Jones
Anna Jones
Mary Ellen Jones
Clarence Jordan
Jean Jorgensen
Drs. Lewis and Patricia Judd
Dieter and Brigitte Kaetel
Marilyn Kahle
Bob Kalani, M.D.
Carole Kalman
Audrey Kalmus
Margaret Kalvar
Jeffrey Karpf
Larry and Zandra Keast
Robert Keiser
David and Diane Keithley
Lou Kelly
Richard Kelly
Kenneth and Judi Keltner
Kenco Hospitality
Dr. David L. Kersey
Montgomery Kersten and Sheryl Heckman
Dr. Nasir A. Khan
Yvonne Kilbourne
Heather Killough
Donald and Joan Kimmel
John and Kathryn King
Bill and Bonnie Kinschner
William and Lynn Kirby
Ms. Kristin Kirsch
Dr. Samuel and Mrs. Francine Klagsbrun
Barry and Ann Kleckner
Arnold and Emma Klein
Matthew and Juliet Kleinjan
Martha Klessen
Virginia Kling
Dr. Joanna G. Knobler
Larry Knorr
William and Cynthia Koch
George and Jutta Kohn
David J. Kolifraith
Peter and Ann Kolker
Tom and Ann Korologos
Erwin and Tanya Kratz
Charles Kruse
Muriel Kuckler
Sze-Ern and Margaret Kuo
Carolyn Kwalick
Mr. David Kwan
Karen M. Kyle, M.D.
Robert Ladik
Walter and Mary Lafferty
Lynne Lagarde
Robert and Ann Laitman
Kai Lam and Bonnie Buratti
Dr. H. Richard and Mrs. Doris Lamb
Bill and Nancy Lambertson
Linda Lapp
Bill Larson
Henry Laun
Linnea Laurila
Wendy Lavallee
Judy Lazarus
Mr. John A. and Dr. Harriet P. Lefley
Lawrence Leibowitz and Tara Greenway
Charles and Angela Leins
Venona Levine
Gloria Levy
Howard and Carol Levy

Jennifer Lew
Dr. Descartes Li
Stephen and Constance Lieber
Lindemann Abend Foundation
Floyd and Lois Linder
James and Angela Locatelli
James E. Long
James and Marie Long
Louise Loots
Robert and Nettie Losey
Lou Boxer, Builder, L.L.C.
Kristin Loucks
Lura Lovell
Gary and Lynn Loving
Courtney Lower
Susan Lowry
Alan and Mary Lou Lowry
Gwendeline Luce
Sarah Lund
David G. Lupo, P.C.
Dave and Linda Lushbaugh
Phil and Betsy Lussier
Ronald Lutz
Richard and Rita Lutzer
Dr. Ronald G. and Mrs. Elizabeth A. MacClary
Mr. Kenneth MacKenzie
Gary MacMath
Richard and Ann Madigan
Brian and Anne Magowan
Anthony and Susan Maiello
Dayton Males
Rev. Cyrus and Mrs. Marjorie Mallard
Jack and Doris Mandusky
Manny and Ruthy Cohen Foundation, Inc.
Mark Krueger and Associates, Inc.
Serge and Barbara Markov
Lisette Marsh
A. Burgess and Diana Martin
Thomas and Jane Martin
Steve and Judy Martindale
Max and Karen Martinez
Shahm Martini
Mark Marudas
Nora Marymor
Josiah and Jean Mason
Master Print, Inc.
Paul Mastropolo
Michael and Marcia Mathes
Frederick Mattick
Cliff and Pam Matukonis
Everett and Dorothy Matz
Gerald Mauch
Steven Maupin and Kim Laughton
Dr. Thomas R. and Mrs. Musa Mayer
Karen McCown
Robert and Minnette McCoy
Lucinda McHolme
Susan McIntosh
Mary P. McKay
Rose McNamara
Carol McPhee
Valerie McRoberts
Theodore and Anne McWilliams
Chris and Lauren Mead
William and Jennifer Mead
Dr. Terry and Mrs. Karla Meece
Marco Melchior
Allen W. Melville
Dr. Robert B. and Mrs. Edythe H. Mencher
Mental Health Resources
MEP Engineering, Inc.
Ms. Marie Messier
Metal Building Services, Inc.
Quentin Meyer

Melvin and Barbara Meyer
Wendy Meyers
Heidi Mier
Dr. Gary L. and Mrs. Sandra Mihelish
Christine Miller
Victor and Elizabeth Miller
Franklin and Marta Miller
Weston Milliken
Barbara Mistler-Crew
Donnise Mitchell
Franklin and Carol Mixdorf
Moe Greendale Family Foundation, Inc.
Alan and Marguerite Moeller
Nathan and Kirsten Mogbo
Robert and Mary Molinaro
Mary B. Mooney
Cecilia Moran
Waneeta Morgan
Marguerite Morrison
Michael Most
Roger and Jerrol Mowell
Joseph Mucenski
Alyson Muir
Jack and Carolyn Mulhern
Charles and Marilyn Mulvey
Munro Foundation
Mr. Michael A. Murphy
Joseph and Sharon Muscarelle
Frank and Kathleen Nageotte
Jill Nagorniak
Suzanne Naples
NARSAD Artworks
Dr. Ralph and Ms. Denise Nelson
Jack Newman
Robert Newstadt
William Nichols
Marilyn Nielson
Teresa Nielson
Kevin and Joan Noblet
Jane Norbeck
Norman and Vivian Weiden Foundation
Donald Norris
North Star Foundation
Michael and Mary Nuanes
Kimberly Nugent
Thomas O'Brien
William O'Brien
Sharon O'Connell
Carolyn O'Connor
Nancy Ofstie
Millard and Ada Oldham
Pat O'Leary
Jean Olsen
Gilbert and Joyce Olsen
Gail Olson
Gail A. Olson
Joan O'Neill
Nancy Orbison
James and Dorothy O'Reilly
Barbara Orisich
Oshkosh Area Community Foundation
Overseas Partners, LTD
Dorothy V. Pacharis
David and Joan Pachota
Anand Pandya, M.D.
BNP Paribas
Stephen Parker and Tami Cyrluk
Bonnie Parker
Parker Foundation
Mary Parrish
Vipul K. Patel
Paul Peacock
Dr. Mary I. Pearlman
Charles and Delphine Peck

Lisa Pence
J. Stanley Pepper
Paul and Carole Perona
Virginia Perrette
Mr. and Dr. Richard Petro
PGA Tour, Inc.
John Phillips and Carolyn Healy
Heather Phillips
Gene and Edyth Phillips
K. Susan Pietzsch
Walter and Ann Pincus
Bob and Donna Pollard
Kay Pontious
Gary and Vicki Popiel
Dr. William Z. and Mrs. Mary Jo Potter
Gerald and Judith Potthoff
John and Kathleen Powell
Astec Power
Nirmala and Arun Prakash
Jim and Ann Pramann
Dr. Edwin T. and Mrs. Nancy S. Preston
Todd Pritchett
Howard and Nancy Punch
Albert L. Quaal
Thomas and Sheila Rabaut
Rabaut Family Foundation
Jeffrey and Jane Raday
Joan Rafel
Harvey and Carol Raff
Thomas Raffa
Carrol Rafferty
Thomas Rafter
Clarice and Stanley Raichel
Gerald Rauenhorst
Mark H. and Karen Rauenhorst
Marion Rawson
David and Martha Raymond
Maryam Razavi, Ph.D.
Dr. Stephen L. Read
Tyler and Sara Reeder
Region Ten Community Services Board
Dirk Rehder
Charles Reilly
Sheldon and Edith Rein
Jessica Reisman
William J. Resnick, M.D.
Joe and Marilyn Ricci
Lynda Ringelstein
Barbara Riske
Robert M. and Thelma Y. Brown Foundation
Dr. John B. Robertson
and Ms. Dana D. Teagarden
Greg and Elizabeth Robillard
Bonnie Robins
Suzanne Robinson
Tobias and Elaine Robison
Diana Robles, M.D.
Tom and Shelagh Rohlen
Rosemary Friedell Watson Charitable Trust
Barbara Rosen
Marion Rosenberg
Victor and Janice Rosenberg
James and Miriam Ross
John Rossland
Amy Roth
Deborah Rothman
Ann Rothwell
Debbie Roumell
Barbara Rowe
John and Florence Rowe
Pratima Roy
Belle Fennell Royster
Drs. Arthur and Denise Rubenstein
Miles and Nancy Rubin

Stanley and Elaine Rubin
 Dr. A. John Rush
 Malcolm Russell
 James and Priscilla Russell
 Christina Ryan
 Ted Ryan
 Arnold and Louise Sagalyn
 Sagalyn Family Fund
 Reuben and Beulah Saideman
 Drs. Surya and Jaya Sankaran
 Roger and Victoria Sant
 Andre R. Savoie
 Annie Saylor, Ph.D.
 Joseph and Joanne Scaminace
 Wendy Schaefer
 Ruth H. Schaefer
 Henry and Mary Scheig
 Scheuer Associates Foundation, Inc.
 Peter Schildkraut
 Dr. James Schlesinger
 Ruth Schmalenberger
 Tom and Mary Schmidt
 Norman and Dee Schnake
 Kathleen Schoenecker
 Roy Schonberg and Cheryl Marcus
 John and Susan Schreiber
 Robert Schults
 Al and Marjorie Schultz
 Steve and Susan Schwalb
 Angela L. Schwartz
 Dr. Edward and Mrs. Barbara Scolnick
 Edward and Barbara Scolnick
 Michelle Scott
 Jim and Shelah Scott
 Ms. Eileen C. Seaman
 Dr. John C. Seed
 Stephen Segal
 Richard A. Segal, M.D.
 Alfred and Helen Selgas
 Stephen Shaffer
 Ronald and Mary Shaffer
 Jacqueline Shannon
 Gerry Shear
 Sherrie Shenkin
 Myra Howze Shiplett
 Dr. Andrew A. and Mrs. Anne Shiva
 H. Bruce and Jackie Shreves
 James G. Shupe, M.D.
 Ralph and Frances Shuping
 Myron and Phyllis Shwartz
 Sidney Stern Memorial Trust
 Eileen Silber
 David Silberman and Claire Engers
 Ramesh Singh
 Pepe Siniard
 Risdon Slate
 Elijah Smith
 Jeremy Smith and Julie Atkinson
 Talbott Smith
 Vickie Smith
 Elizabeth C. Smith
 Roy & Kimberly Smith, Jr.
 David and Liz Smith
 Ronald and Christine Smith
 Mary Ann Soehnlén
 Emily Soell
 Mr. Michael Solomon
 Dr. Evan S. and Mrs. Wendy Sorett
 John and Margaret Sottosanti
 Susan Spencer
 Dr. Howard and Mrs. Marian W. Spiro
 Greg Spurrier
 St. John's United Methodist Church
 Michael and Melanie Staloch
 Stanley Foundation

Gary Stark
 Peggy B. Stedman
 Dorrine Steele
 Avy Stein
 Valerie Stelling
 Patricia E. Steven
 Ms. Elizabeth Guest Stevens
 Ron Stewart
 Ted Stinson and Tracy Tefertiller
 Marcy Stoots
 Frank and Margaret Stout
 Janet Stradley
 Peggy Straw
 Deborah L. Stuck
 Eleanor Studier
 Kevin Sullivan
 Bettie Sullivan
 James and Mary Sullivan
 Myron and Janet Susin
 Stephen and Loretta Swan
 Ron and JoAnne Swenson
 Jim and Pat Taff
 Gordon and Elaine Tagge
 Chandler Tagliabue
 Jessie Tait
 John and Martha Tanner
 Thomas and Andrea Tatlock
 Darcy Taylor
 Jonathan and Kimberly Teunis
 Ranjit Thaker
 Mr. Bob Thavenius
 The Atticus Foundation
 The Dayton Foundation
 The Dreman Foundation, Inc.
 The Elliott Group, Inc.
 The Glickenhau Foundation
 The Henry J. Kaiser Family Foundation
 The J. Willard and Alice S. Marriott
 Foundation
 The Pensky Family Foundation
 The Peter and Elizabeth C. Tower
 Foundation
 David Theobald
 Therapeutic Options, CMHC
 Trudelle Thomas
 Judy Thorp
 Tides Foundation
 Brian and Aletha Tippett
 Anne Tirey
 Glen and Lynn Tobias
 Simon and Mary Tonkin
 Linda Tosti
 Stephen Toub
 Dorset Townley
 Natalie Trem
 Aileen J. Trollinger
 Jean Trubey
 Douglas Trumbull
 Shauen Trump
 Bessemer Trust
 Wellspring Trust
 Adam Tuckman
 Donald and Judy Turnbaugh
 Sara M. Turner
 Donald and Susan Ullmann
 Unitarian Universalist Church
 of Spokane
 United Methodist Church of Libertyville
 Mary Valenti
 John Van Buskirk
 George Van Dyke
 Al and Barbara Van Eekeren
 Lee and Shirley Vangness
 Heidi Vermeer-Quist
 Jesse Viner, M.D.

Dr. Suzanne Vogel-Scibilia
 Karl von Frieling
 and Patricia Warburg Cliff
 Alexis Wadsworth
 George Wagner
 Thomas Waits and Kathleen Brennan
 Scott Walburn
 Diana Walker
 Charles and Jan Wally
 Ms. Eleanor S. Walter
 Carrie Walworth
 Warady & Davis L.L.P.
 Gary and Bonnie Warner
 Douglas and Susan Warsett
 Steven and Ronna Warshauer
 Mr. John Warzecha
 Clyde Watson
 Dr. Peter J. and Mrs. Vicki Weiden
 Bruce Weidenburner
 James Weil
 Robert and Frances Weisman
 Bill Weiss
 Eleanor Weitzman
 Bonnie Welch
 Jon Welkey
 Ms. Linda Wesely
 Marguerite L. West
 Alfred and Laralee West
 Tom and Carol Wheeler
 Wayne Whitbeck
 Beverly White
 Shelley White
 Dr. Kerr L. White
 Steve and Catherine White
 Carole Whyte
 Wick and Brother, Inc.
 Joel and Diane Wier
 Randall and Hilary Wilkin
 Madeline Williams
 Mike and Sharon Williams
 Win Winship
 Mr. John Ellis Knowles Wisner
 Lorna Wissink
 Richard and Mary Witesman
 Sherri Wittwer
 J. David Wittwer
 Craig and Sarah Woelfel
 Frank Wohl
 Wolfensohn Family Foundation
 Charles and Nancy Wolfram
 Ann Wolverton
 Leola I. Woodland
 World Heritage Foundation
 Katharine Wright
 Eric and Dawn Wright
 Amy Wurst
 Susan Yancey
 Robert and Alice Yoakum
 Nancy Younan, M.D.
 Blair Young
 Lee Young
 Dr. Susan Rodberg Young
 William and Laurie Young
 YTB Travel Network, Inc.
 James and Katherine Zartman
 Scott and Susan Zeiders
 Dudley and Joan Zeller
 Reginald and Elaine Zelnik
 David and Mary Zimmer
 Frank and Ann Zingheim
 Susan Zolla
 Eleanor Zuckerman
 Mr. Stephen Zukin



NAMI Corporate Partners, 2008

Abbott
 Alexza Pharmaceuticals
 Amazon
 AstraZeneca
 Blue Cross Blue Shield
 Bristol-Myers Squibb
 College of Psychiatric and Neurologic
 Pharmacists
 Corcept Therapeutics
 Cyberonics*
 Delivery Agent, Inc.
 Forest Laboratories
 GEO Care
 GoodSearch.com
 The Health Central Network*
 Janssen Pharmaceutica
 Eli Lilly and Company
 Magellan Health Services
 McNeil Pediatrics
 Neuronetics
 Novartis
 Otsuka America Pharmaceuticals
 Pfizer
 PhRMA
 RF Binder*
 Sanofi-Aventis*
 Shire
 Solvay
 Validus Pharmaceuticals
 WellPoint
 Wyeth
 YTB Travel Network

* indicates contributions made in CY 2007, but FY 2008.

INDEPENDENT AUDITORS' REPORT

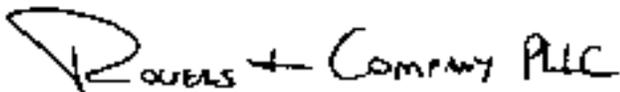
To the Board of Directors of
NAMI and Affiliate

We have audited the accompanying consolidated statement of financial position of NAMI and Affiliate (collectively "the Organization") as of December 31, 2008, and the related consolidated statements of activities, functional expenses and cash flows for the six months then ended. These consolidated financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of NAMI and Affiliate at December 31, 2008, and the changes in its net assets and its cash flows for the six months then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic consolidated financial statements taken as a whole. The supplemental information included at pages 16-17 is presented for purposes of additional analysis of the basic consolidated financial statements and is not a required part of the basic consolidated financial statements. Such information for the six months ended December 31, 2008 has been subjected to the auditing procedures applied in the audit of the basic consolidated financial statements, and in our opinion, is fairly stated in all material respects in relation to the basic consolidated financial statements taken as a whole.

A handwritten signature in black ink that reads "ROGERS + COMPANY PLLC". The signature is stylized, with the "R" being particularly large and the "+" sign being a simple horizontal line.

Vienna, Virginia
February 26, 2009

NAMI and Affiliate

Consolidated Statement of Financial Position
December 31, 2008

Assets

Cash and cash equivalents	\$ 2,233,598
Accounts receivable	1,231,440
Inventory	96,090
Investments	6,345,679
Prepaid expenses	340,235
Property and equipment, net	<u>345,067</u>

Total assets \$ 10,592,109

Liabilities and Net Assets

Liabilities

Accounts payable and accrued expenses	\$ 968,868
Deferred revenue	91,807
Deferred rent and lease incentive	174,891
Deposits	14,786
Charitable gift annuities	<u>224,034</u>

Total liabilities 1,474,386

Net Assets

Unrestricted	1,274,372
Temporarily restricted	7,310,438
Permanently restricted	<u>532,913</u>

Total net assets 9,117,723

Total liabilities and net assets \$ 10,592,109

NAMI and Affiliate

Consolidated Statement of Activities For the Six Months Ended December 31, 2008

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenue and Support				
Contributions	\$ 1,973,055	\$ 6,074,500	\$ 6,900	\$ 8,054,455
Walks	438,269	-	-	438,269
Registrations	10,431	-	-	10,431
Investment loss	(1,418,232)	-	-	(1,418,232)
Contracts	160,693	-	-	160,693
Dues	127,065	-	-	127,065
Sales	145,276	-	-	145,276
Other revenue	117,928	-	-	117,928
Net assets released from restrictions:				
Satisfaction of program restrictions	1,222,500	(1,222,500)	-	-
Satisfaction of time restrictions	2,287,910	(2,287,910)	-	-
Total revenue and support	<u>5,064,895</u>	<u>2,564,090</u>	<u>6,900</u>	<u>7,635,885</u>
Expenses				
Program services:				
Program and membership support	1,850,884	-	-	1,850,884
Education services	1,459,788	-	-	1,459,788
Advocacy	867,022	-	-	867,022
Total program services	<u>4,177,694</u>	<u>-</u>	<u>-</u>	<u>4,177,694</u>
Supporting services:				
Administration	654,247	-	-	654,247
Development	974,443	-	-	974,443
Total supporting services	<u>1,628,690</u>	<u>-</u>	<u>-</u>	<u>1,628,690</u>
Total expenses	<u>5,806,384</u>	<u>-</u>	<u>-</u>	<u>5,806,384</u>
Change in Net Assets	(741,489)	2,564,090	6,900	1,829,501
Net Assets, beginning of period	<u>2,015,861</u>	<u>4,746,348</u>	<u>526,013</u>	<u>7,288,222</u>
Net Assets, end of period	<u>\$ 1,274,372</u>	<u>\$ 7,310,438</u>	<u>\$ 532,913</u>	<u>\$ 9,117,723</u>

NAMI and Affiliate

Consolidated Statement of Cash Flows For the Six Months Ended December 31, 2008

Cash Flows from Operating Activities	
Change in net assets	\$ 1,829,501
Adjustments to reconcile change in net assets to net cash used in operating activities:	
Net realized loss on sales of investments	760,333
Unrealized loss on investments	749,745
Donated investments	(24,621)
Contributions restricted for long-term purposes	(6,900)
Change in value of split-interest agreements	(19,952)
Depreciation and amortization	85,035
Change in operating assets and liabilities:	
Increase in accounts receivable	(102,574)
Increase in inventory	(22,159)
Increase in prepaid expenses	(139,425)
Decrease in accounts payable and accrued expenses	(231,891)
Decrease in deferred revenue	(32,948)
Decrease in deferred rent and lease incentive	(76,214)
Net cash provided by operating activities	<u>2,767,930</u>
Cash Flows from Investing Activities	
Proceeds from sales of investments	1,946,171
Purchases of investments	(4,006,894)
Purchases of property and equipment	(64,439)
Net cash used in investing activities	<u>(2,125,162)</u>
Cash Flows from Financing Activities	
Payments on charitable gift annuity obligations	(14,821)
Contributions restricted for long-term purposes	6,900
Net cash used in financing activities	<u>(7,921)</u>
Net Increase in Cash and Cash Equivalents	634,847
Cash and Cash Equivalents, beginning of period	<u>1,598,751</u>
Cash and Cash Equivalents, end of period	<u>\$ 2,233,598</u>
Supplemental Cash Flow Disclosures	
Donated stock	<u>\$ 24,621</u>



INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of
NAMI and Mind of America Foundation

CONSULTING
ACCOUNTING
TECHNOLOGY

Certified Public
Accountants

We have audited the accompanying consolidated statement of financial position of NAMI and Affiliate (collectively referred to as the Organization) as of June 30, 2008, and the related consolidated statements of activities, functional expenses and cash flows for the year then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audit. The prior year summarized comparative information has been derived from the Organization's 2007 consolidated financial statements and in our report dated September 13, 2007, we expressed an unqualified opinion on those financial statements

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes consideration of internal controls over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control over financial reporting. Accordingly, we express no opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Organization as of June 30, 2008, and the changes in its net assets and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic consolidated financial statements taken as a whole. The accompanying consolidating information as of and for the year ended June 30, 2008 on pages 14 and 15 is presented for purposes of additional analysis and is not a required part of the basic consolidated financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic consolidated financial statements and, in our opinion, is fairly stated in relation to the basic consolidated financial statements taken as a whole.


RAFFA, P.C.

Washington, D.C.
October 15, 2008

NAMI AND AFFILIATE**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

June 30, 2008

(With Summarized Financial Information as of June 30, 2007)

	<u>2008</u>	<u>2007</u>
ASSETS		
Cash and cash equivalents	\$ 1,598,751	\$ 2,326,367
Investments	5,770,413	5,960,716
Accounts receivable	1,128,866	251,891
Inventory	73,931	80,310
Prepaid expenses	200,810	201,776
Property and equipment, net	<u>365,663</u>	<u>419,943</u>
TOTAL ASSETS	<u>\$ 9,138,434</u>	<u>\$ 9,241,003</u>
LIABILITIES AND NET ASSETS		
Liabilities		
Accounts payable and accrued expenses	\$ 1,340,300	\$ 1,926,963
Deferred rent and lease incentive	251,105	392,655
Charitable gift annuities payable	<u>258,807</u>	<u>219,147</u>
TOTAL LIABILITIES	<u>1,850,212</u>	<u>2,538,765</u>
Net assets		
Unrestricted	2,015,861	1,778,757
Temporarily restricted	4,746,348	4,398,293
Permanently restricted	<u>526,013</u>	<u>525,188</u>
TOTAL NET ASSETS	<u>7,288,222</u>	<u>6,702,238</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 9,138,434</u>	<u>\$ 9,241,003</u>

NAMI AND AFFILIATE
CONSOLIDATED STATEMENT OF ACTIVITIES
For the Year Ended June 30, 2008
(With Summarized Financial Information for the Year Ended June 30, 2007)

	Unrestricted	Temporarily Restricted	Permanently Restricted	2008 Total	2007 Total
REVENUE AND SUPPORT					
Contributions	\$ 2,850,855	\$ 7,676,225	\$ 825	\$ 10,527,905	\$ 10,207,160
Walks	894,201	-	-	894,201	659,237
Registration	940,505	-	-	940,505	460,358
Investment (loss) income	(429,594)	-	-	(429,594)	433,671
Contracts and grants	555,030	-	-	555,030	411,789
Dues	369,685	-	-	369,685	388,154
Sales	252,943	-	-	252,943	278,882
Other revenue	174,381	-	-	174,381	257,438
Combined federal campaign	97,133	-	-	97,133	88,775
Net assets released from restrictions:					
Satisfaction of program restrictions	4,623,170	(4,623,170)	-	-	-
Satisfaction of time restrictions	2,705,000	(2,705,000)	-	-	-
TOTAL REVENUE AND SUPPORT	13,033,309	348,055	825	13,382,189	13,185,464
EXPENSES					
Program Services					
Program and membership support	4,355,642	-	-	4,355,642	5,211,276
Education services	3,275,957	-	-	3,275,957	2,051,952
Advocacy	1,858,909	-	-	1,858,909	1,794,818
Total Program Services	9,490,508	-	-	9,490,508	9,058,046
Supporting Services					
Administration	1,785,060	-	-	1,785,060	1,674,627
Development	1,520,637	-	-	1,520,637	1,669,505
Total Supporting Services	3,305,697	-	-	3,305,697	3,344,132
TOTAL EXPENSES	12,796,205	-	-	12,796,205	12,402,178
Change in Net Assets	237,104	348,055	825	585,984	783,286
NET ASSETS, BEGINNING OF YEAR	1,778,757	4,398,293	525,188	6,702,238	5,918,952
NET ASSETS, END OF YEAR	\$ 2,015,861	\$ 4,746,348	\$ 526,013	\$ 7,288,222	\$ 6,702,238

NAMI AND AFFILIATE
CONSOLIDATED STATEMENT OF CASH FLOWS
For the Year Ended June 30, 2008
(With Summarized Financial Information for the Year Ended June 30, 2007)
Increase (Decrease) in Cash and Cash Equivalents

	2008	2007
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets	\$ 585,984	\$ 783,286
Adjustments to reconcile change in net assets to net cash (used in) provided by operating activities		
Net realized loss (gain) on sales of investments	230,745	(249,885)
Unrealized (gain) loss on investments	407,239	124,516
Donated investments	(50,024)	(67,831)
Contributions restricted for long-term purposes	(825)	(28,401)
Loss on disposal of assets	-	19,613
Depreciation and amortization	145,961	170,420
Changes in assets and liabilities:		
Accounts receivable	(876,973)	(20,184)
Inventory	6,378	(29,042)
Prepaid expenses	966	(59,487)
Accounts payable and accrued expenses	(586,663)	821,797
Deferred rent and lease incentive	(141,550)	(120,066)
	(278,762)	1,344,736
NET CASH (USED IN) PROVIDED BY OPERATING ACTIVITIES		
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sales of investments	8,285,258	2,400,096
Purchases of investments	(8,682,917)	(5,900,801)
Purchases of property and equipment	(91,680)	(142,957)
	(489,339)	(3,643,662)
NET CASH USED IN INVESTING ACTIVITIES		
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments on charitable gift annuity obligations	(30,141)	(27,987)
Proceeds from charitable gift annuities	69,801	14,314
Contributions restricted for long-term purposes	825	28,401
	40,485	14,728
NET CASH PROVIDED BY FINANCING ACTIVITIES		
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(727,616)	(2,284,198)
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR	2,326,367	4,610,565
CASH AND CASH EQUIVALENTS, END OF YEAR	\$ 1,598,751	\$ 2,326,367
NONCASH INVESTING ACTIVITIES		
Donated stock	\$ (50,024)	\$ (67,831)



National Alliance on Mental Illness

3803 N. Fairfax Drive

Arlington, VA 22203

Main Phone: (703) 524-7600

NAMI HelpLine (800) 950-6264

www.nami.org

Follow us Twitter: [NAMICommunicate](#)